

Figure 1

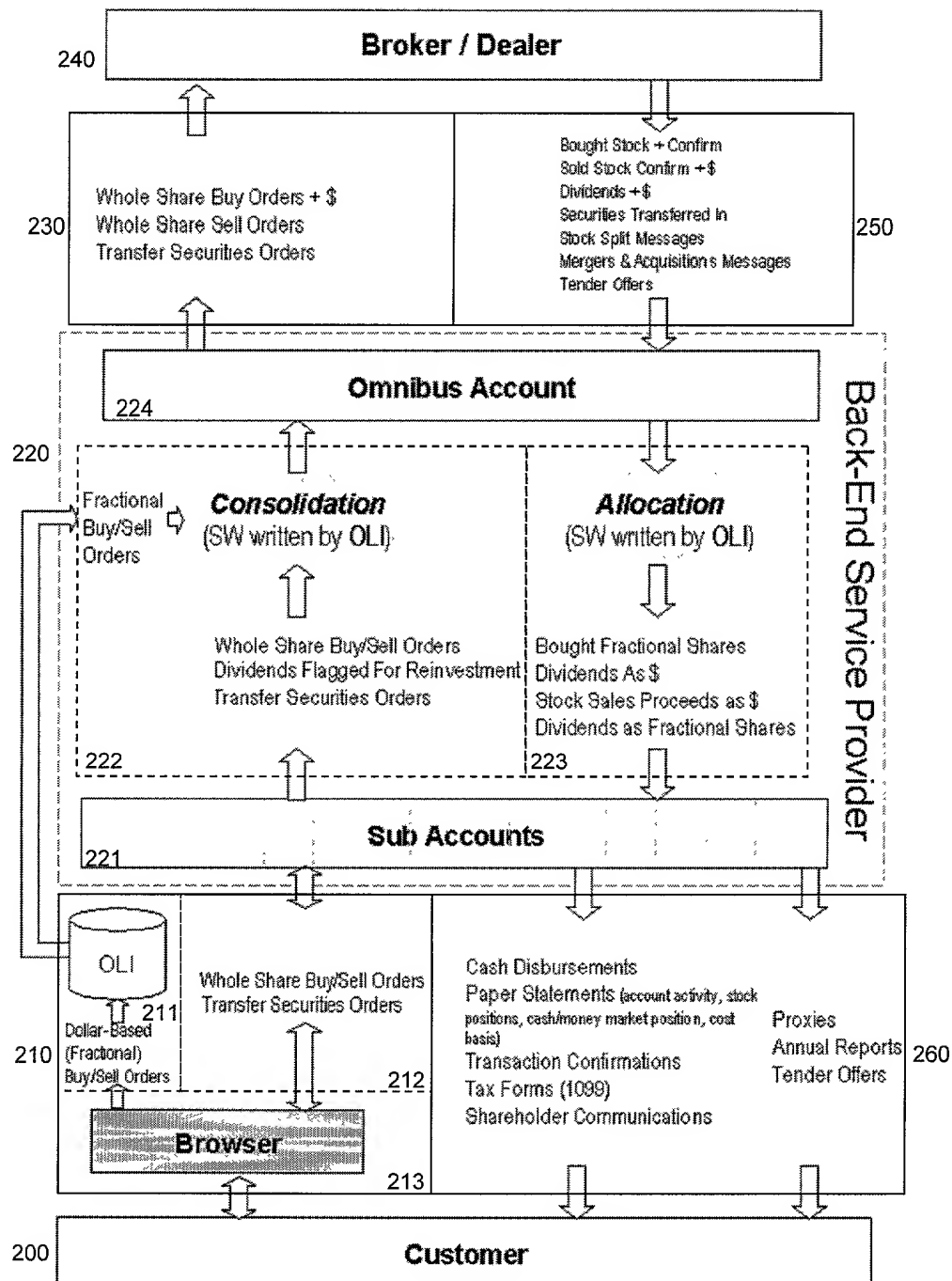
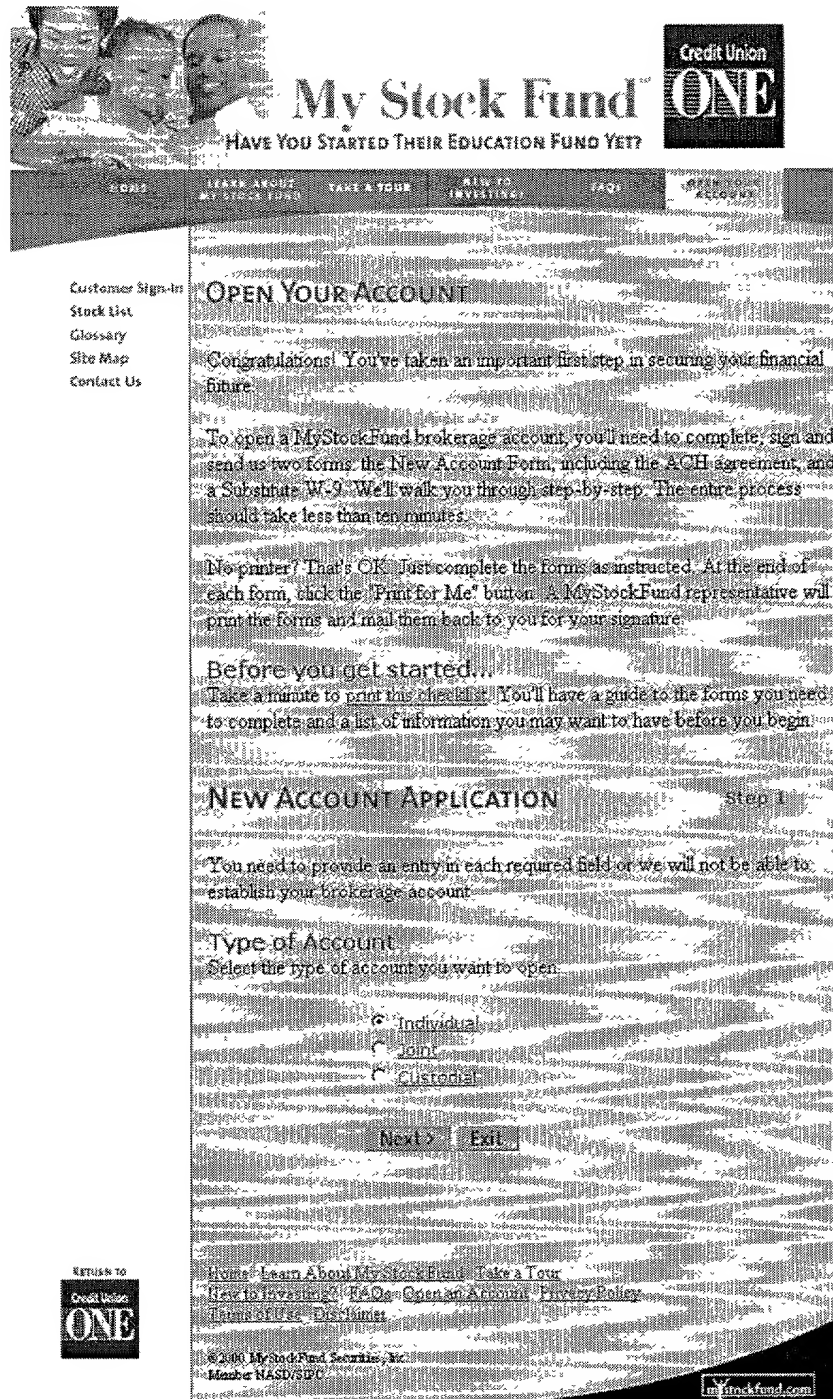


Figure 2



**My Stock Fund™**  
HAVE YOU STARTED THEIR EDUCATION FUND YET?

**Credit Union ONE**

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## OPEN YOUR ACCOUNT

Congratulations! You've taken an important first step in securing your financial future.

To open a MyStockFund brokerage account, you'll need to complete, sign and send us two forms: the New Account Form, including the ACH agreement, and a Substantive W-9. We'll walk you through step-by-step. The entire process should take less than ten minutes.

No printer? That's OK. Just complete the forms as instructed. At the end of each form, click the "Print for Me" button. A MyStockFund representative will print the forms and mail them back to you for your signature.

**Before you get started...**  
Take a minute to print this checklist. You'll have a guide to the forms you need to complete and a list of information you may want to have before you begin.

## NEW ACCOUNT APPLICATION

**Step 1**

You need to provide an entry in each required field or we will not be able to establish your brokerage account.

**Type of Account**  
Select the type of account you want to open.

☒ Individual  
☐ Joint  
☐ Customer

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Figure 3(a)

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**NEW ACCOUNT APPLICATION**

**CONTACT INFORMATION**

Tell us how to reach you and where to send account information.

E-mail:

**Residence**

Phone:

Fax:

Street:

Apartment/Suite:

City:

State:

Zip:

**Mailing Address**

☐ Check here if your mailing address is different from your residence, and please enter it here.

Street:

Apartment/Suite:

City:

State:

Zip:

**Employment**

If you are self-employed, unemployed or retired, please indicate this in the "Employer" line and use your home address to complete the other fields.

Occupation:

Employer:

Street:

Apartment/Suite:

City:

State:

Zip:

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Figure 3(b)

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**NEW ACCOUNT APPLICATION Step 4 of 8**  
**AFFILIATION**

The Securities and Exchange Commission requires us to keep this information on file.

Are you (or is a member of your household) employed by a registered broker/dealer? If yes, include a copy of your firm's compliance letter with your signed New Account Form.

☐ No  
☐ Yes

Are you (or is a member of your household) a director, a 10% shareholder or policy-making officer of a publicly traded company?

☐ No  
☐ Yes

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Figure 3(c)

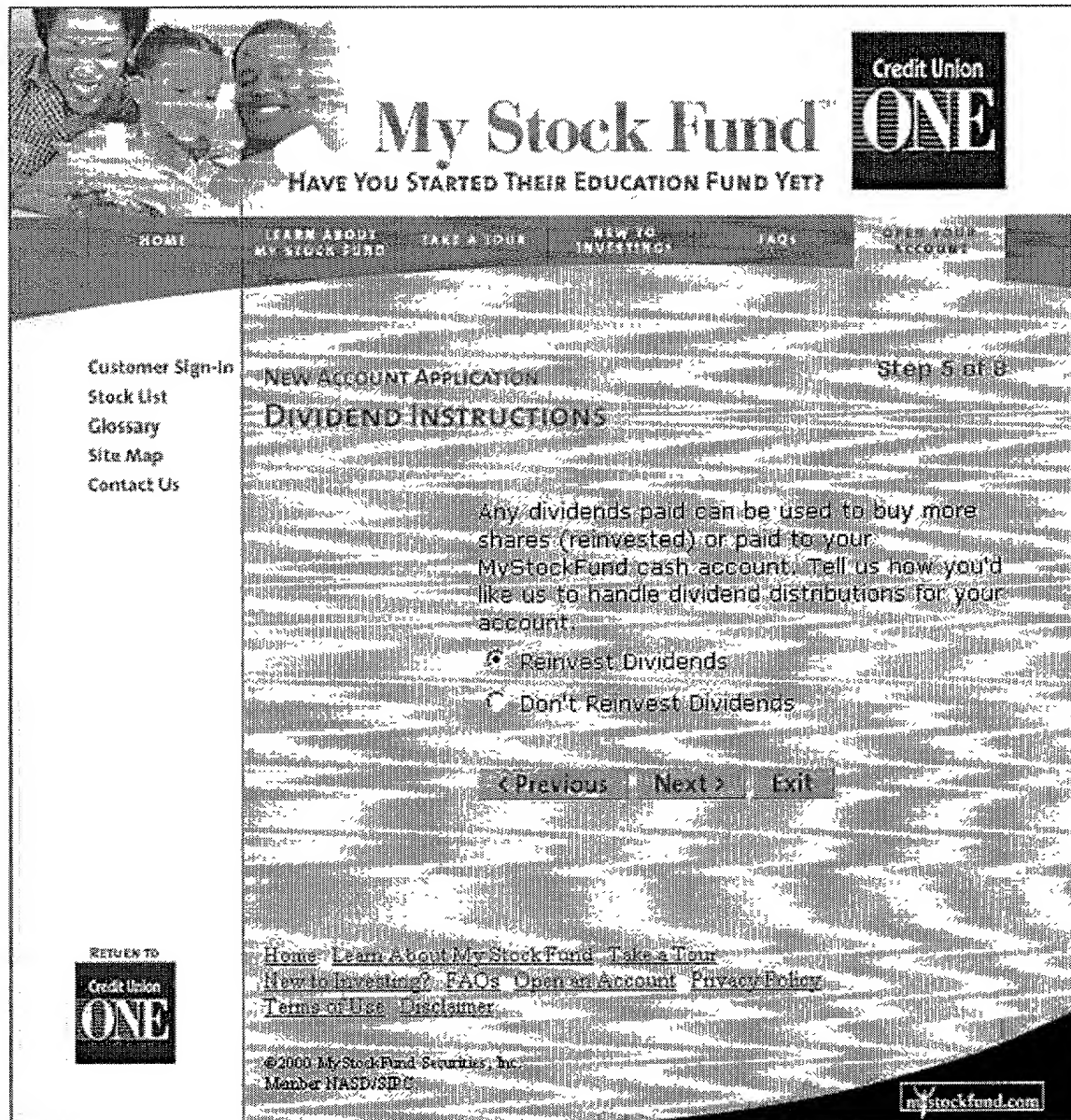


Figure 3(d)



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**NEW ACCOUNT APPLICATION** Step 6 of 8  
**TERMS AND CONDITIONS**

**MyStockFund Securities, Inc. - Terms and Conditions**

These are the terms and conditions of your brokerage account with MyStockFund Securities, Inc. ("MyStockFund"). Please read this document carefully. Please retain this document for future reference, and note that this document is subject to change upon notice to you via posting on the MyStockFund website at [www.MyStockFund.com](http://www.MyStockFund.com) or otherwise in writing.

In consideration for MyStockFund opening and maintaining this account, you agree to the terms and conditions

**You must check one of the following:**

- ☒ I am NOT subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.
- ☐ I have been notified by the IRS that I AM subject to backup withholding.

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Figure 3(e)

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### ACH AGREEMENT

Step 7 of 8

This form authorizes us to move money from your bank, credit union or savings and loan account to your MyStockFund cash account.

Registration of the bank, savings and loan or credit union account:

Name of Institution:

Name of Branch (if applicable):

Street:

Suite:

City:

State:

Zip:

ABA or Routing Number:  exactly 9 digits

Bank Account Number:  1 to 17 digits (hyphens optional)

Account Type: ☒ Checking ☐ Savings ☐ Other

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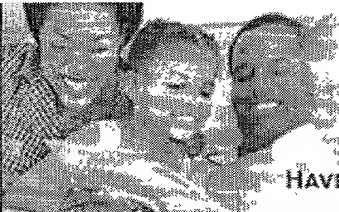
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Figure 3(f)





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### MyFundBuilder Update

To add a stock, enter the symbol and amount you want to invest. Then click "Add".  
To change the amount you want to invest in a stock, change the amount showing.  
To delete a stock from your MyFundBuilder profile, click on the appropriate checkbox under "Delete".

**MYFUNDBUILDER UPDATE**

Stock:  \$

| Symbol | Name                   | Amount | Delete                   |
|--------|------------------------|--------|--------------------------|
| YHOO   | Yahoo! Inc.            | \$20   | <input type="checkbox"/> |
| AMD    | Advanced Micro Devices | \$20   | <input type="checkbox"/> |
| MSFT   | Microsoft Corp.        | \$20   | <input type="checkbox"/> |
| CCE    | Coca-Cola Enterprises  | \$20   | <input type="checkbox"/> |
| U      | USAirways Group Inc.   | \$20   | <input type="checkbox"/> |

Total: \$100

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Figure 4

Use this form to change the checking or savings account you use to pay for your MyStockFund purchases.

Once you enter in your ACH information, click the "Submit" button. We will display a form for you to print, sign and mail to us. It will take 3-5 days to process your request.

**Registration of the bank, savings and loan or credit union account:**

Name of Institution:

Name of Branch (if applicable):

Address:

Suite:

City:

State:

Zip:

ABA or Routing Number:  exactly 9 digits

Bank Account Number:  up to 17 digits (hyphens optional)

Account Type: ☒ Checking ☐ Savings ☐ Other

Figure 5

**ACCOUNT HOLDINGS**

Below is a snapshot of your holdings as of close of market on the last business day.

Account Number: 46465644

| Symbol        | CUSIP       | Stock Name               | # of Shares Owned | Price/Share Previous Day Close | Valuation      | Cost Basis     | Unrealized Gain/Loss |
|---------------|-------------|--------------------------|-------------------|--------------------------------|----------------|----------------|----------------------|
| CSCO          | 17275R-10-2 | CISCO SYSTEMS INC        | 2154              | 51.2500                        | \$11.03        | \$11.00        | \$0.03               |
| KO            | 191216-10-0 | COCA COLA COMPANY        | 1755              | 59.5625                        | \$10.45        | \$11.00        | (\$0.55)             |
| INTC          | 458140-10-0 | INTEL CORP               | 2948              | 43.9375                        | \$12.95        | \$11.00        | \$1.95               |
| JDSU          | 466121-10-1 | JDS UNIPHASE CORP        | 1559              | 62.0625                        | \$9.67         | \$11.00        | (\$1.33)             |
| PFE           | 717081-10-3 | PFIZER INCORPORATED      | 2685              | 44.8750                        | \$12.05        | \$12.00        | \$0.05               |
| TROW          | 741477-10-3 | PRICE T ROWE & ASSOC INC | 2626              | 37.5625                        | \$9.86         | \$12.00        | (\$2.14)             |
| SGP           | 806605-10-1 | SCHERING PLOUGH CORP     | 2246              | 54.3750                        | \$12.20        | \$12.00        | \$0.20               |
| <b>Totals</b> |             |                          |                   |                                | <b>\$78.21</b> | <b>\$80.00</b> | <b>(\$1.79)</b>      |

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**Figure 6**